Jeffrey L. Schulman

DICKSTEIN SHAPIRO LLP

1633 Broadway

New York, NY 10019-6708

Phone: (212) 277-6500 Fax: (212) 277-6501

Email: schulmanj@dicksteinshapiro.com

Attorneys for Plaintiff

## UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

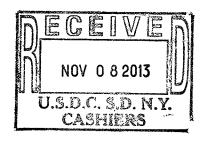
FEDERAL DEPOSIT INSURANCE CORPORATION AS RECEIVER FOR OMNI NATIONAL BANK

Plaintiff,

v.

EVEREST REINSURANCE HOLDINGS, INC.,

Defendant.



Misc. Case No.

[Case No. 1:12-cv-01103-RLV Pending in U.S. District Court for the Northern District of Georgia]

NOTICE OF FEDERAL DEPOSIT INSURANCE CORPORATION AS RECEIVER FOR OMNI NATIONAL BANK'S MOTION TO COMPEL PRODUCTION OF DOCUMENTS FROM NON-PARTY EVEREST REINSURANCE HOLDINGS, INC.

PLEASE TAKE NOTICE that, upon the accompanying memorandum of law and Declaration of Joseph M. Saka in support of the motion to compel, dated November 8, 2013, together with the exhibits attached thereto, the Federal Deposit Insurance Corporation as Receiver for Omni National Bank ("FDIC-R") moves this Court before the Part 1 Judge, at the United States Courthouse, Southern District of New York, located at 500 Pearl Street, New York, New York, for an Order compelling full compliance with the subpoena for the production of documents from non-party Everest Reinsurance Holdings, Inc. for the reasons set forth in the accompanying memorandum of law, and granting such other and further relief as this Court considers appropriate.

Dated: New York, New York

November 8, 2013

DICKSTEIN SHAPIRO LLP

By:

Jeffrey L. Schulman

S.D.N.Y. Bar No.: JS-5739

1633 Broadway

New York, New York 10019-6708

Telephone: (212) 277-6500 Facsimile: (212) 277-6501

schulmanj@dicksteinshapiro.com

Of Counsel:

Andrew M. Reidy

Joseph M. Saka

DICKSTEIN SHAPIRO LLP

1825 "Eye" Street NW

Washington, DC 20006

Telephone: (202) 420-2200 Facsimile: (202) 420-2201

Email: reidya@dicksteinshapiro.com Email: sakaj@dicksteinshapiro.com

-and-

James A. Brown

George Denegre, Jr.

Carey L. Menasco

Elisabeth L. Baer

## LISKOW & LEWIS, PLC

One Shell Square

701 Poydras Street, Suite 5000

New Orleans, LA 70139-5099

Tel: (504) 581-7979

Fax:(504) 556-4108

E-mail:

jabrown@liskow.com

gdenegre@liskow.com clmenasco@liskow.com

elbaer@liskow.com

Attorneys for the Federal Deposit Insurance Corporation as Receiver for Omni National Bank